

FSS Daily Market Summary – Key Market Indices

Friday, October 1, 2021

	2020	2021 Aug.	Sep. 30	Oct. 1	(Change)		
					Day	Month	Year
Stocks							(Percent)
KOSPI	2,873	3,199	3,069	3,019	-1.62	-5.63	5.07
KOSDAQ	968	1,038	1,003	983	-2.00	-5.31	1.53
DJIA	30,606	35,361	34,391	33,844	-1.59	-4.29	10.58
Euro Stoxx 50	3,553	4,196	4,080	4,048	-0.79	-3.53	13.95
FTSE 100	6,461	7,120	7,108	7,086	-0.31	-0.47	9.69
DAX	13,719	15,835	15,365	15,261	-0.68	-3.63	11.24
Nikkei 225	27,444	28,090	29,453	28,771	-2.31	2.43	4.83
SSE Composite	3,473	3,544	3,568	3,568	0.00	0.68	2.74
Hang Seng	27,231	25,879	24,576	24,576	0.00	-5.04	-9.75
TAIEX	14,733	17,490	16,935	16,571	-2.15	-5.26	12.48
MSCI EM	1,291	1,309	1,251	1,253	0.15	-4.25	-2.96

Note: Daily data for DJIA, Euro Stoxx 50, FTSE 100, and DAX are from the previous day's closings; other data are from the day's closings (as of 5:00 P.M., KST).

Foreign exchange rates							(Percent)
KRW/USD	1,086.3	1,159.5	1,184.0	1,188.7	0.40	2.52	9.43
KRW NDF (1-month)	1,085.7	1,159.3	1,185.2	1,187.1	0.16	2.40	9.35
CNY/USD	6.5267	6.4666	6.4467	6.4467	0.00	-0.22	-1.23
KRW/100JPY	1,051.5	1,060.8	1,064.6	1,066.7	0.20	1.28	1.46
U.S. Dollar Index	89.94	92.63	94.34	94.23	-0.11	1.73	4.77
USD/EUR	1.222	1.180	1.158	1.158	-0.04	-1.96	-5.21
JPY/USD	103.3	109.9	111.3	111.2	-0.10	1.07	7.67

Note: U.S. Dollar Index for the day and the previous day is from the previous day's closings; JPY/USD is from the Tokyo market (as of 4:00 P.M., KST).

Interest rates	(Percent)				(Percentage point)		
CD (91-day)	0.66	0.92	1.04	1.04	0.00	0.12	0.38
KTB (3-year)	0.98	1.40	1.59	1.63	0.04	0.24	0.66
KTB (5-year)	1.34	1.65	1.93	1.96	0.03	0.31	0.63
KTB (10-year)	1.71	1.91	2.24	2.26	0.02	0.35	0.55
Corporate bonds (3-year, AA)	2.21	1.83	2.05	2.09	0.04	0.26	-0.12
USD Libor (3-month)	0.24	0.12	0.13	0.13	0.00	0.01	-0.11
U.S. T-note (10-year)	0.91	1.31	1.52	1.49	-0.03	0.18	0.57
JGB (10-year)	0.02	0.03	0.07	0.06	-0.01	0.04	0.04

Note: Daily data for the USD Libor (3-month) and U.S. T-note (10-year) are from the previous day's closings.

CDS spreads	(Basis point)						
Japan	15.1	17.1	18.5	18.5	0.00	1.37	3.39
China	28.0	32.4	46.7	45.9	-0.82	13.50	17.94
Korea	22.0	17.5	19.4	19.4	0.00	1.86	-2.62

Note: Daily data for the CDS spreads are from the previous day's closings.

Foreign investors' stock and bond investment ¹	2020	2021	Aug.	Sep.	Sep. 30	Oct. 1 ²	Amount of holdings ³	Relative share ³
Stocks								(Percent)
KOSPI	-24.6	-28.0	-6.3	1.1	37.2	-303.5	727,244.7	(32.6)
KOSDAQ	-0.1	-1.6	0.3	-0.1	-63.2	-96.5	41,256.6	(9.7)
Total	-24.7	-29.6	-6.0	1.0	-25.9	-400.0	768,501.3	(28.9)
Bonds								
Net purchase	73.9	99.1	7.3	-0.2	293.0	-221.0	203,613.5	(9.2)

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Note:

¹ Data for the daily stock and bond investment and the amount of holdings are in billions of won; other data are in trillions of won.

² Foreign investors' net stock purchase was aggregated on an order execution basis and net bond purchase on a settlement basis of listed bonds; both were current as of 4:00 p.m., KST.

³ Data for the amount of stock and bond holdings and their relative share are based on the previous day's closings. Adjusted for redemptions at maturity, the amount of foreign investors' bond holdings was KRW203,613.5 billion.