

# FSS Daily Market Summary – Key Market Indices

Monday, March 30, 2020

	2019	2020 Feb.	Mar. 27	Mar. 30	Day	Month	(Change) Year
							(Percent)
<b>Stocks</b>							
KOSPI	2,198	1,987	1,718	<b>1,717</b>	-0.04	-13.58	-21.87
KOSDAQ	670	611	523	<b>542</b>	3.69	-11.24	-19.07
DJIA	28,538	25,409	22,552	<b>21,637</b>	-4.06	-14.85	-24.18
Euro Stoxx 50	3,745	3,329	2,848	<b>2,729</b>	-4.18	-18.05	-27.14
FTSE 100	7,542	6,581	5,816	<b>5,510</b>	-5.25	-16.26	-26.94
DAX	13,249	11,890	10,001	<b>9,633</b>	-3.68	-18.99	-27.30
Nikkei 225	23,657	21,143	19,389	<b>19,085</b>	-1.57	-9.73	-19.33
SSE Composite	3,050	2,880	2,772	<b>2,747</b>	-0.90	-4.62	-9.93
Hang Seng	28,190	26,130	23,484	<b>23,175</b>	-1.32	-11.31	-17.79
TAIEX	11,997	11,292	9,699	<b>9,629</b>	-0.72	-14.72	-19.74
MSCI EM	1,115	1,006	851	<b>843</b>	-1.03	-16.21	-24.41

Note: Daily data for DJIA, Euro Stoxx 50, FTSE 100, and DAX are from the previous day's closings; other data are from the day's closings (as of 5:00 P.M., KST).

							(Percent)
<b>Foreign exchange rates</b>							
KRW/USD	1,156.4	1,213.7	1,210.6	<b>1,224.4</b>	1.14	0.88	5.88
KRW NDF (1-month)	1,155.4	1,200.3	1,211.3	<b>1,223.7</b>	1.03	1.95	5.91
CNY/USD	6.9632	6.9920	7.0963	<b>7.0972</b>	0.01	1.51	1.92
KRW/100JPY	1,063.4	1,110.5	1,123.9	<b>1,131.4</b>	0.67	1.88	6.40
U.S. Dollar Index	96.39	98.13	99.35	<b>98.37</b>	-0.99	0.24	2.05
USD/EUR	1.121	1.103	1.114	<b>1.108</b>	-0.59	0.45	-1.21
JPY/USD	108.6	108.1	107.9	<b>108.1</b>	0.14	-0.03	-0.52

Note: U.S. Dollar Index for the day and the previous day is from the previous day's closings; JPY/USD is from the Tokyo market (as of 4:00 P.M., KST).

							(Percent)	(Percentage point)
<b>Interest rates</b>								
CD (91-day)	1.53	1.41	1.10	<b>1.10</b>	0.00	-0.31	-0.43	
KTB (3-year)	1.36	1.10	1.06	<b>1.10</b>	0.04	-0.01	-0.26	
KTB (5-year)	1.48	1.18	1.27	<b>1.32</b>	0.05	0.14	-0.16	
KTB (10-year)	1.68	1.33	1.53	<b>1.56</b>	0.03	0.23	-0.12	
Corporate bonds (3-year, AA)	1.94	1.71	2.04	<b>2.07</b>	0.03	0.37	0.14	
USD Libor (3-month)	1.91	1.46	1.27	<b>1.45</b>	0.18	-0.01	-0.46	
U.S. T-note (10-year)	1.92	1.15	0.84	<b>0.67</b>	-0.17	-0.47	-1.24	
JGB (10-year)	-0.01	-0.15	0.02	<b>0.02</b>	0.01	0.18	0.03	

Note: Daily data for the USD Libor (3-month) and U.S. T-note (10-year) are from the previous day's closings.

							(Basis point)	
<b>CDS spreads</b>								
Japan	19.9	21.3	44.5	<b>45.5</b>	1.02	24.21	25.54	
China	31.4	53.4	45.0	<b>52.9</b>	7.86	-0.51	21.50	
Korea	21.9	35.4	33.4	<b>38.4</b>	4.96	2.98	16.48	

Note: Daily data for the CDS spreads are from the previous day's closings.

Foreign investors' stock and bond investment <sup>1</sup>	2019	2020	Feb.	Mar.	Mar. 27	Mar. 30 <sup>2</sup>	Amount of holdings <sup>3</sup>	Relative share <sup>3</sup>
							(Percent)	
<b>Stocks</b>								
KOSPI	1.0	-15.5	-3.3	-12.5	-375.1	<b>-421.6</b>	443,661.9	(38.4)
KOSDAQ	-0.2	-1.1	-0.3	-0.2	-109.3	<b>39.0</b>	20,050.4	(10.5)
Total	0.8	-16.6	-3.6	-12.7	-484.4	<b>-382.6</b>	463,712.2	(34.4)
<b>Bonds</b>								
Net purchase	54.4	17.1	3.5	7.4	1,030.0	<b>-417.5</b>	133,817.9	(7.1)

Disclaimer: The Daily Market Summary is provided for informational use only. Figures in the Daily Market Summary originate from outside sources, and the FSS neither warrants their accuracy nor assumes liability for any inaccuracy, omission, or incompleteness therein.

Note:

<sup>1</sup> Data for the daily stock and bond investment and the amount of holdings are in billions of won; other data are in trillions of won.

<sup>2</sup> Foreign investors' net stock purchase was aggregated on an order execution basis and net bond purchase on a settlement basis of listed bonds; both were current as of 4:00 p.m., KST.

<sup>3</sup> Data for the amount of stock and bond holdings and their relative share are based on the previous day's closings. Adjusted for redemptions at maturity, the amount of foreign investors' bond holdings was KRW133,817.9 billion.