

FSS Daily Market Summary – Key Market Indices

Wednesday, March 25, 2020

	2019	2020 Feb.	Mar. 24	Mar. 25	(Change)		
					Day	Month	Year
Stocks							(Percent)
KOSPI	2,198	1,987	1,610	1,705	5.89	-14.20	-22.43
KOSDAQ	670	611	480	506	5.26	-17.20	-24.51
DJIA	28,538	25,409	18,592	20,705	11.37	-18.51	-27.45
Euro Stoxx 50	3,745	3,329	2,486	2,715	9.24	-18.45	-27.50
FTSE 100	7,542	6,581	4,994	5,446	9.05	-17.24	-27.80
DAX	13,249	11,890	8,741	9,701	10.98	-18.42	-26.78
Nikkei 225	23,657	21,143	18,092	1,454	-91.96	-93.12	-93.85
SSE Composite	3,050	2,880	2,722	2,782	2.17	-3.43	-8.80
Hang Seng	28,190	26,130	22,663	23,143	2.12	-11.43	-17.90
TAIEX	11,997	11,292	9,286	9,645	3.87	-14.59	-19.61
MSCI EM	1,115	1,006	758	802	5.73	-20.27	-28.08

Note: Daily data for DJIA, Euro Stoxx 50, FTSE 100, and DAX are from the previous day's closings; other data are from the day's closings (as of 5:00 P.M., KST).

Foreign exchange rates (Percent)							
KRW/USD	1,156.4	1,213.7	1,249.6	1,229.9	-1.58	1.33	6.36
KRW NDF (1-month)	1,155.4	1,200.3	1,229.5	1,228.0	-0.13	2.30	6.28
CNY/USD	6.9632	6.9920	7.0631	7.1012	0.54	1.56	1.98
KRW/100JPY	1,063.4	1,110.5	1,109.7	1,106.3	-0.30	-0.38	4.04
U.S. Dollar Index	96.39	98.13	102.49	101.84	-0.63	3.78	5.65
USD/EUR	1.121	1.103	1.079	1.082	0.27	-1.89	-3.51
JPY/USD	108.6	108.1	111.2	111.5	0.27	3.18	2.67

Note: U.S. Dollar Index for the day and the previous day is from the previous day's closings; JPY/USD is from the Tokyo market (as of 4:00 P.M., KST).

Interest rates (Percent) (Percentage point)							
CD (91-day)	1.53	1.41	1.07	1.09	0.02	-0.32	-0.44
KTB (3-year)	1.36	1.10	1.13	1.10	-0.02	-0.00	-0.26
KTB (5-year)	1.48	1.18	1.43	1.41	-0.02	0.23	-0.07
KTB (10-year)	1.68	1.33	1.71	1.65	-0.06	0.31	-0.04
Corporate bonds (3-year, AA)	1.94	1.71	2.01	2.01	0.00	0.30	0.07
USD Libor (3-month)	1.91	1.46	1.20	1.22	0.01	-0.25	-0.69
U.S. T-note (10-year)	1.92	1.15	0.79	0.85	0.06	-0.30	-1.07
JGB (10-year)	-0.01	-0.15	0.04	0.03	-0.01	0.19	0.05

Note: Daily data for the USD Libor (3-month) and U.S. T-note (10-year) are from the previous day's closings.

CDS spreads (Basis point)							
Japan	19.9	21.3	49.0	46.6	-2.42	25.35	26.68
China	31.4	53.4	72.4	65.0	-7.39	11.64	33.65
Korea	21.9	35.4	57.1	47.7	-9.38	12.31	25.81

Note: Daily data for the CDS spreads are from the previous day's closings.

Foreign investors' stock and bond investment ¹	2019	2020	Feb.	Mar.	Mar. 24	Mar. 25 ²	Amount of holdings ³	Relative share ³
Stocks								
KOSPI	1.0	-14.2	-3.3	-11.2	-81.8	-335.9	420,046.7	(38.8)
KOSDAQ	-0.2	-0.9	-0.3	0.0	82.6	-85.8	19,476.9	(11.1)
Total	0.8	-15.1	-3.6	-11.2	0.8	-421.7	439,523.6	(34.9)
Bonds								
Net purchase	54.4	16.4	3.5	6.8	788.9	-1,241	133,049.7	(7.0)

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Note:

¹ Data for the daily stock and bond investment and the amount of holdings are in billions of won; other data are in trillions of won.

² Foreign investors' net stock purchase was aggregated on an order execution basis and net bond purchase on a settlement basis of listed bonds; both were current as of 4:00 p.m., KST.

³ Data for the amount of stock and bond holdings and their relative share are based on the previous day's closings. Adjusted for redemptions at maturity, the amount of foreign investors' bond holdings was KRW132,849.7 billion.