

FSS Daily Market Summary – Key Market Indices

Tuesday, March 24, 2020

	2019	2020 Feb.	Mar. 23	Mar. 24	(Change)		
					Day	Month	Year
Stocks							(Percent)
KOSPI	2,198	1,987	1,482	1,610	8.60	-18.98	-26.74
KOSDAQ	670	611	444	480	8.26	-21.34	-28.28
DJIA	28,538	25,409	19,174	18,592	-3.04	-26.83	-34.85
Euro Stoxx 50	3,745	3,329	2,549	2,486	-2.47	-25.35	-33.63
FTSE 100	7,542	6,581	5,191	4,994	-3.79	-24.11	-33.79
DAX	13,249	11,890	8,929	8,741	-2.10	-26.49	-34.02
Nikkei 225	23,657	21,143	16,888	18,092	7.13	-14.43	-23.52
SSE Composite	3,050	2,880	2,660	2,722	2.34	-5.48	-10.74
Hang Seng	28,190	26,130	21,696	22,663	4.46	-13.27	-19.60
TAIEX	11,997	11,292	8,890	9,286	4.45	-17.77	-22.60
MSCI EM	1,115	1,006	803	758	-5.61	-24.60	-31.98

Note: Daily data for DJIA, Euro Stoxx 50, FTSE 100, and DAX are from the previous day's closings; other data are from the day's closings (as of 5:00 P.M., KST).

	(Percent)						
Foreign exchange rates							
KRW/USD	1,156.4	1,213.7	1,266.5	1,249.6	-1.33	2.96	8.06
KRW NDF (1-month)	1,155.4	1,200.3	1,260.8	1,241.5	-1.53	3.43	7.45
CNY/USD	6.9632	6.9920	7.0926	7.0848	-0.11	1.33	1.75
KRW/100JPY	1,063.4	1,110.5	1,144.6	1,136.9	-0.68	2.37	6.91
U.S. Dollar Index	96.39	98.13	102.82	102.49	-0.32	4.44	6.33
USD/EUR	1.121	1.103	1.072	1.080	0.71	-2.06	-3.68
JPY/USD	108.6	108.1	111.2	110.4	-0.77	2.10	1.59

Note: U.S. Dollar Index for the day and the previous day is from the previous day's closings; JPY/USD is from the Tokyo market (as of 4:00 P.M., KST).

	(Percent)				(Percentage point)		
Interest rates							
CD (91-day)	1.53	1.41	1.02	1.07	0.05	-0.34	-0.46
KTB (3-year)	1.36	1.10	1.15	1.13	-0.03	0.02	-0.23
KTB (5-year)	1.48	1.18	1.46	1.43	-0.03	0.25	-0.05
KTB (10-year)	1.68	1.33	1.72	1.71	-0.01	0.38	0.02
Corporate bonds (3-year, AA)	1.94	1.71	2.01	2.01	-0.00	0.30	0.07
USD Libor (3-month)	1.91	1.46	1.20	1.20	0.00	-0.26	-0.70
U.S. T-note (10-year)	1.92	1.15	0.85	0.79	-0.06	-0.36	-1.13
JGB (10-year)	-0.01	-0.15	0.07	0.04	-0.03	0.19	0.05

Note: Daily data for the USD Libor (3-month) and U.S. T-note (10-year) are from the previous day's closings.

	(Basis point)						
CDS spreads							
Japan	19.9	21.3	50.2	49.0	-1.11	27.77	29.10
China	31.4	53.4	69.9	72.4	2.48	19.03	41.04
Korea	21.9	35.4	52.6	57.1	4.43	21.69	35.19

Note: Daily data for the CDS spreads are from the previous day's closings.

Foreign investors' stock and bond investment ¹	2019	2020	Feb.	Mar.	Mar. 23	Mar. 24 ²	Amount of holdings ³	Relative share ³
Stocks								(Percent)
KOSPI	1.0	-13.8	-3.3	-10.8	-642.8	-81.5	385,206.2	(38.6)
KOSDAQ	-0.2	-0.8	-0.3	0.0	-130.2	82.6	17,873.1	(11.0)
Total	0.8	-14.7	-3.6	-10.8	-773.0	1.1	403,079.3	(34.7)
Bonds								
Net purchase	54.4	16.4	3.5	6.7	946.4	572.0	132,260.8	(7.0)

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Note:

¹ Data for the daily stock and bond investment and the amount of holdings are in billions of won; other data are in trillions of won.

² Foreign investors' net stock purchase was aggregated on an order execution basis and net bond purchase on a settlement basis of listed bonds; both were current as of 4:00 p.m., KST.

³ Data for the amount of stock and bond holdings and their relative share are based on the previous day's closings. Adjusted for redemptions at maturity, the amount of foreign investors' bond holdings was KRW132,260.8 billion.